



Southeast Bank Limited

Registered Office

52-53, Dilkusha Commercial Area

Dhaka-1000

NOTICE OF THE 8TH EXTRA-ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF SOUTHEAST BANK LIMITED.

Notice is hereby given that the 8th Extra Ordinary General Meeting of the Shareholders of Southeast Bank Limited will be held on **Monday, May 22, 2017 at 10.30 a.m.** at **Officers' Club Dhaka, 26 Baily Road, Dhaka**, to transact the following business and adopt necessary special resolutions :

PROPOSED SPECIAL RESOLUTIONS

01. To Issue Right Shares

To consider Rights Issue of Shares at the rate of 1(one) (R) : 2 (two) i.e. 1 (one) Right Share for every 2 (two) existing Shares of BDT 10/- each held by a shareholder with a premium of BDT 2.50 only for each new share (One Right Share price will be BDT 12.50 only) subject to approval of the Regulatory Authorities.

02. To Form a Subsidiary Company

To consider floating a fully-owned subsidiary company to run Bank's Mobile Financial Services brand-named "Telecash" subject to approval of the Regulatory Authorities.

All Shareholders are requested to attend the meeting on the date, time and place as mentioned above.

By the order of the Board

Muhammad Shahjahan
Additional Managing Director
& Company Secretary

Date: **April 30, 2017**

NOTES:

- The Record Date for the purpose was on Thursday, April 27, 2017.
- Any member of the Company entitled to attend and vote at the Extra Ordinary General Meeting may appoint a proxy to attend and vote on his/her behalf.
- The instrument appointing a proxy duly signed by the Member and stamped must be submitted at the Registered Office of the Company at least 48 hours before the meeting, i.e. latest by 10:30 a.m., Saturday, May 20, 2017.

PS: As per Bangladesh Securities and Exchange Commission's Circular No.SEC/CMRRCD/2009-193/154 dated October 24, 2013, "no benefit in cash or kind shall be given to the shareholders" for attending the 8th Extra-Ordinary General Meeting of the Bank.