



Southeast Bank Limited

Registered Office

52-53, Dilkusha Commercial Area, Dhaka-1000

PRICE SENSITIVE INFORMATION

The Board of Directors of Southeast Bank Limited in its 527th Meeting held on October 29, 2017 commencing from 4.00 p.m. took the following Price Sensitive decisions:

1. The Board of Directors approved the Un-Audited Financial Statements of the Bank for the Third Quarter (Q3) ended 30th September, 2017. The key financial indicators of the Un-Audited Financial Statements for the Third Quarter (Q3) are given below:

	<u>in 30th September, 2017</u>	<u>in 30th September, 2016</u>
i) Earnings Per Share (EPS) (Consol)	: BDT.2.58	BDT.2.49
ii) Net Asset Value (NAV) (Consol)	: BDT.26,909,261,865	BDT.27,024,899,013
iii) NAV Per Share (Consol)	: BDT.29.35	BDT.29.47
iv) Net Operating Cash Flow Per Share (Consol)	: BDT.(5.66)	BDT.14.75

The Financial Statements for the 3rd Quarter ended on 30th September, 2017 shall be available in the website of the Bank at www.southeastbank.com.bd in due course.

2. In the aforesaid meeting, the Board also adopted the following price sensitive decisions subject to approval of the Regulatory Authorities:
- a) Issuance of Southeast Bank 7-Year Non-Convertible Subordinated Bond with an issue price of BDT.500.00 crore to raise Tier-II Capital of the Bank. The Board also decided that any changes requiring in the feature of the Bond's tenor, issue size or whatsoever as deemed necessary by any regulatory advice or otherwise shall be decided by the Board of Directors of the Bank.
- b) Formation of a Subsidiary Company of the Bank in the name and style, "SEBL Asset Management Limited" for offering Asset Management Services.

By order of the Board

Muhammad Shahjahan
Additional Managing Director
& Company Secretary

October 29, 2017